



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1A Cylis Joe Gilbert (GUARD/P)
Atty Wasson, James E. (for Seth T. Bird– Petitioner – Father)
Atty Gilbert, Cherisse (Pro Per- Petitioner – Mother)
Atty Kezirian, Teri Ann (for Victoria Van Linge-Schuh – Objector – Guardian)

Case No. 08CEPR01213

Petition for Termination of Guardianship

Age: 7		<p>SETH BIRD, father, and CHERRISSE GILBERT, mother, are petitioners.</p> <p>VICTORIA VAN LINGE-SCHUH, maternal grandmother was appointed guardian on 9/1/09, personally served on 10/01/2013. Objection filed 10/11/2013.</p> <p>Paternal grandfather: Kenneth Bird</p> <p>Paternal grandmother: Kimberly Bird, served by mail on 09/30/2013</p> <p>Maternal grandfather: Keith Gilbert</p> <p>Petitioner states: the child is rotated on a weekly basis between the guardian, Victoria Van-Linge Schuh and the paternal grandmother, Kimberly Bird. While the child is with the paternal grandmother, Kimberly, the father and the child's mother have been caring for him. The paternal grandmother has been cooperative in the transition aspect for the child reuniting with the parents. The guardian has not been very cooperative with allowing the father visitation. Both the mother and father believe that the more time spent solely with guardian the more unnecessary pain and stress is caused to the minor child. Petitioners have taken drastic measures to ensure that their lives have made all the positive and necessary changes that need to be made to correct the wrong that resulted in the need for the guardianship in the first place. Petitioners have overcome substance abuse issues and the father has maintained full time employment, steady residence and continued to pay child support to the guardian in order to show the court that he is willing and able to provide for his son. The father states that the ultimate driving force has and always will be to get his son back living with himself and the child's mother.</p> <p><u>Please see additional page</u></p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1B is a Status Hearing Regarding Mediation set by the Court on 10/15/2013.</p> <p>Minute Order of 10/15/2013: Order Appointing Court Approved Reporter as Official Reporter Pro Tempore is signed by the Court. Mr. Wasson is appearing specially for Cherisse Gilbert and Kimberly Bird. Parties agree to participate in mediation today at 2pm. The Court directs counsel to meet and confer after mediation to sort out any issues. Matter is continued to 11/13/2013. Parties are advised that anything they wish to have considered by the Court should be provided to the Court Investigator. The Court Investigator is ordered to contact the therapist. Parties waive confidentiality so the Court Investigator can speak with the therapist. Visitation to remain as previously set.</p> <p>1. Need proof of service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Termination of Guardianship on the following:</p> <ul style="list-style-type: none"> • Kenneth Bird (Paternal Grandfather) • Keith Gilbert (Maternal Grandfather)
Cont. from 101513			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	w/o		
Aff.Pub.			
Sp.Ntc.			
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
✓ CI Report			
9202			
✓ Order			
Aff. Posting			
Status Rpt			
UCCJEA			
Citation			
FTB Notice			
		Reviewed by: LV	
		Reviewed on: 11/06/2013	
		Updates:	
		Recommendation:	
		File 1A - Gilbert	

1A

Continued from previous page:

Petitioners believe that if the guardian had the power or ability to keep their son away from them she would. The father states that the guardian demands that the child call her mommy and the child becomes fearful if he accidentally calls the guardian something other than mommy. When the child refers to his father as "daddy" the guardian tells the child that is a bad word and to call his father by name, Seth. The father states the guardian makes slanderous, inaccurate and inappropriate statements about him to the child.

The father states that he continues to be involved with the child's extra-curricular activities and has provided the child with a permanent room in his home for the child's visits. He also states that it is his goal to regain full physical and legal custody of the minor child, Cylis, before he misses out on another year of school, and things a parent should never miss out on.

Declaration filed by Cherisse Gilbert, mother, on 08/15/2013 which states that the only time she is able to see or care for her son is when the child is visiting his paternal grandmother during her court ordered visitation. The mother states that it is during this time that she is able to get the child ready for school, do homework, spend quality time and keep him on a regular schedule. She states that she has tried working with the guardian/maternal grandmother on allowing her more visits but the guardian is unwilling. The mother is concerned that the guardian is having the child call her mom which is causing the child great confusion. The mother states that she has taken steps to become a better mother. On June 11, 2011 she enrolled in a six month inpatient and six month outpatient program at Spirit of Women, in Fresno. While there she overcame her addiction and also completed classes which included Anger Management, Interpersonal Relationship/Codependency, Domestic Violence, Parenting Class, Relapse Prevention, Personal Development, Substance Abuse Education, Support Groups, Twelve Step Education, group and individual therapy. On 06/22/2012 the mother graduated from Spirit of Women and since completing the program she has gone back to school to get her GED, as well as obtained a job at Grilled Chz, as of 11/2012.

The mother states that both her and the father have worked hard to get where they are today and continue to work together to create a positive environment for the well-being of their son, Cylis.

Attached to the declaration are several certificates of completion.

Declaration filed 09/09/2013 by father, Seth Bird which include email exchanges with the guardian pertaining to visitation with the father and the child.

Court Investigator Julie Negrete's report filed 10/08/2013.

Please see additional page

Declaration of the Guardian, Victoria Van Linge-Schuh, in Support of Objection to Termination of the Guardianship filed on 10/11/2013 states that she and her husband are the only stable and loving care providers that the minor has ever known. The father was released from jail and returned to Fresno in 2010, he has made repeated efforts to terminate the guardianship to the detriment of Cylis' emotional and physical well-being. The parents, have levied countless unfounded allegations against the guardian, trying to portray her as abusive, manipulative, and a detriment to the child.

Stability of the Parents: On 08/14/2013, the guardian requested that Seth, the father, drug test as allowed in the current order. A true and correct copy of the test is attached as Exhibit "A", the results were positive for marijuana and methadone. Clearly the father is not sober as he alleges. Further, Seth and Cherisse, children's mother and father, are stating they will be living together with Cylis, the minor. They are telling the child this; but Seth's social media cites continue to show his relationship is in tact with his girlfriend Kristen Brewer who in the previous investigation had a criminal record. Until Seth has completed a chemical dependency assessment, followed the recommendations of the drug counselor, and tests consistently negative, there will be no support for his statement that he is a stable parent for Cylis. The guardian states that the father has become increasingly hostile towards her in his communication with her. She states that 10/13/2013 at a scheduled doctor's appointment Seth accused her via text message that she had purposefully changed the child's doctor's appointment. The mother, Cherisse, approached the guardian and began yelling at the guardian, accusing her of changing the appointment. The guardian tried to walk away with the minor and avoid conflict, at one point the father yelled out to the child **"just two more weeks and then you won't ever have to see her again!"** Guardian states that the situation was embarrassing, frightening, and did not have to happen in front of the child. She states that the parents rarely attend appointments for the child **unless** there is a pending Court hearing. Guardian believes the parents to be emotionally unstable and a psychological evaluation should be completed prior to a termination of guardianship.

Medical Needs of the Ward: The guardian states that the minor child has only one kidney due to being born premature. He needs to be monitored constantly and is on medication to ensure he remains healthy. The parents only come to appointments when there is a pending court date. The minor has had 9 combined dentist, doctors, and orthodontia appointments over the course of the past six months and the paternal grandmother, Kim, has attended none of them, Seth (father), has attended two, and Cherisse (mother) has attended two. Each has had adequate notice of the appointments. Guardian does not believe that either parent is ready to maintain the child's medical schedule and regimen.

Educational Needs: The guardian does not believe that the child is getting help with his homework or encouraged to do his Accelerated Reader testing during the paternal grandmother's week with the child. The child's Accelerated Reading tests are not taken regularly while he is with the paternal grandmother. The minor's grades are suffering because of the inconsistency during the school week.

Please see additional page

Emotional Needs of the Ward: The minor has been in counseling with Frankie King, LCSW, it has been helpful with addressing the child's signs of aggression. The guardian states that the parents do not share her same concern about violent video games and weapons that are inappropriate for a child of Cylis' age. The guardian witness the child holding a BB pistol on 08/26/2013. The guardian states that she does not ask the child what he does when he is with his parents however the child and the guardian share a close bond and he has shared with the guardian that his father told him that if he didn't "pick" living with the father that he would never be able to see his sister. The guardian believes that the father is putting the child in a position of turmoil. The guardian believes that the child should be out of this conflict, and the parents do not appear to understand or value the role that the guardian has with the child and how harmful it is to the child to feel like he cannot love the guardian.

Petitioner requests that t the investigator and or psychologist speak with Frankie King, LCSW, to determine what she believes is best for the child emotionally, prior to there being any decision regarding this petition. Petitioner requests the court order additional evaluations and services prior to terminating the guardianship.

Guardian's Objection to Termination of the Guardianship filed by Attorney Teri Ann Kezirian on 10/11/2013 states the guardian objects to the termination of the guardianship of the person of Cylis Joe Gilbert sought by Seth Bird, biological father and Cherisse Gilbert, biological mother of the child, as no legal or factual grounds exist justifying such termination, and the ward's best interests will not be met by such an order.

This objection is based on the pleadings on file, the credible admissible evidence before the Court, the declaration of the guardian submitted herewith, and any other relevant information which may be later discovered and admitted to trial.

Further, the guardian requests the Court order a chemical dependency assessment of the biological father and mother prior to considering the termination of the guardianship with a court approved provider, at the expense of the respective parents, and that the court order a psychological evaluation/bonding study to assess the ward's attachment to the guardian, and the biological parent's psychological stability at the expense of the petitioning parents.

[illegible]

**Report of Executor on Waiver of Account and Petition for Allowance of
Compensation to Attorney's for Ordinary Services and for Distribution to
Testamentary Trust**

DOD: 1-13-11		<p>JAMES ROSETTA, Surviving Spouse and Executor with Full IAEA without bond, is Petitioner.</p> <p>Accounting is waived.</p> <p>I&A: \$500,885.51 POH: \$482,474.66 (\$403,474.66 cash)</p> <p>Executory (Statutory): Waived</p> <p>Attorney (Statutory): \$13,017.71</p> <p>Costs: \$1,678.00 (filing, certified copies, publication, appraisal)</p> <p>Petitioner states the Decedents will and codicil devise the personal property to her husband and the residue of the estate in trust. However, as he is of advanced age, he and all of the decedent's children have agreed that it would be in the best interest of the testamentary trust and its beneficiaries if certain changes were made to provide for co-trustees, and for the terms of the trust to reflect certain changes including his occupancy of the house during his lifetime, access to the principal of the trust, etc.</p> <p>Distribution pursuant to Decedent's will, codicil, and proposed modifications:</p> <p>James Rosetta: Decedent's community property interest in furniture, furnishings, and personal effects</p> <p>James Rosetta, Vicki C. Bassett, and Steven Bassett, as Co-Trustees of the Arlene M. Rosetta Testamentary Trust: \$388,778.95 plus the decedent's one half community property interest in the residential real property</p>	NEEDS/PROBLEMS/COMMENTS:	
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail			W
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
✓	FTB Notice			

Reviewed by: skc
Reviewed on: 11-6-13
Updates:
Recommendation:
File 2 – Rosetta

Pro Per
AttyLovejoy, Raymond (Pro Per Petitioner)
Helon, Marvin T., of Helon & Manfredo (for John Lovejoy, Beneficiary)

(1) Final Account and Report and (2) Petition for Final Distribution

DOD: 7/13/2011		RAYMOND LOVEJOY , son and Executor, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		Accounting is waived.	Continued from 10/2/2013. Minute Order states the Court orders that the six boxes of items in Raymond Lovejoy's possession be transferred to John Lovejoy. Mr. Helon is directed to oversee the transaction. The Court authorizes John Lovejoy to enter the residence for the purpose of viewing the other items therein. The Court orders that John Lovejoy be accompanied by Sally or another person while in the residence and that Raymond Lovejoy not be present during that time.
Cont. from 011613, 031313, 042413, 071013, 082113, 100213		I & A — \$215,650.00	
		POH — \$215,650.00	
		Executor — waives	
		Distribution pursuant to Decedent's Will is to:	
		• RAYMOND LOVEJOY – dresser, costume jewelry and entire interest in real property;	
		• RUTH ANN HARDY – bed and costume jewelry;	
		• LINDA WHITE – costume jewelry and Betty Boop items;	
		• WILLIAM LOVEJOY – costume jewelry and Betty Boop items;	
		• SALLY LOVEJOY – costume jewelry and Betty Boop items;	
		• JOHN LOVEJOY – costume jewelry and Betty Boop items.	
		Waiver of Accounting, Consent to Distribution and Status Statement filed 11/5/2013 states that JOHN LOVEJOY:	
		(1) Waives any further accounting of Raymond Lovejoy as Executor;	
		(2) Consents to distribution of the estate in accordance with the petition for distribution filed by Raymond Lovejoy;	
		(3) Acknowledges his receipt of the boxes of items of tangible personal property ordered to be delivered to him by the Court on 10/2/2013, and accepts such items as his share of the Decedent's tangible personal property to be distributed to him.	
Aff.Sub.Wit.			
✓	Verified		
✓	Inventory		
✓	PTC		
✓	Not.Cred.		
✓	Notice of Hrg		
✓	Aff.Mail	W/O	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters	101311	
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
✓	9202		
✓	Order		
	Aff. Posting		
	UCCJEA		
	Citation		
✓	FTB Notice		
		Reviewed by: LEG	
		Reviewed on: 11/6/13	
		Updates:	
		Recommendation:	
		File 3 – Lovejoy	

(1) First and Final Account and Report of Conservator; (2) Petition for Allowance of Compensation to Conservator and her Attorney; (3) Termination of Conservatorship [Prob. C. 1861; 2620; 2623; 2630]

			PUBLIC GUARDIAN , Conservator of the Estate is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
			Account period: 10-26-12 through 9-20-13	
			Accounting: \$18,137.76	
	Aff.Sub.Wit.		Beginning POH: \$5,622.25	
✓	Verified		Ending POH: \$3,253.33 (\$503.33 cash)	
	Inventory			
	PTC		Conservator: \$4,768.28	
	Not.Cred.		(for 40.70 Deputy hours @ \$96/hr and 11.33 Staff hours @ \$76/hr, per declaration)	
✓	Notice of Hrg			
✓	Aff.Mail	W	Attorney: \$1,000.00 (less than local rule)	
	Aff.Pub.			
	Sp.Ntc.		Bond fee: Waived	
	Pers.Serv.			
	Conf. Screen		Petitioner requests that due to the insufficiency of the estate to pay fees and commissions that a lien be imposed against the estate for any unpaid balance of the authorized fees and commissions.	
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt		Petitioner prays for an order:	
	CI Report		1. Terminating conservatorship of the estate, finding it no longer necessary.	
	9202			
✓	Order		2. Approving, allowing, and settling the first and final account:	
	Aff. Posting			
	Status Rpt		3. Authorizing the Conservator and Attorney fees and commissions;	
	UCCJEA			
	Citation		4. Imposing a lien against the estate for any unpaid balance of the authorized fees and commissions; and	
	FTB Notice		5. Any other orders the Court considers proper.	
				Reviewed by: skc
				Reviewed on: 11-6-13
				Updates:
				Recommendation:
				File 4 – Campos

DOD: 10-4-11			<p>MARIANNE G. JONASSEN, Daughter and Administrator with Full IAEA without bond, is Petitioner.</p> <p>Accounting is waived.</p> <p>I&A: \$256,605.89 POH: \$220,244.89 (\$65,244.89 is cash)</p> <p>Administrator (Statutory): \$8,146.02</p> <p>Attorney (Statutory): \$8,146.02</p> <p>Costs: \$1,526.75 (filing, appraisal, publication, lodging will, recording)</p> <p>Closing: \$1,500.00</p> <p>Distribution pursuant to intestate succession:</p> <p>Marianne G. Jonassen: \$32,622.45 cash plus a 50% undivided interest in certain real property in Watsonville, CA.</p> <p>Kristian G. JOnassen: \$32,622.45 cash plus a 50% undivided interest in certain real property in Watsonville, CA.</p>	NEEDS/PROBLEMS/COMMENTS:
	Aff.Sub.Wit.			
✓	Verified			
✓	Inventory			
✓	PTC			
✓	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	w		
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
✓	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
✓	FTB Notice			
			<p>Reviewed by: skc</p> <p>Reviewed on: 11-6-13</p> <p>Updates:</p> <p>Recommendation: SUBMITTED</p> <p>File 5 – Jonassen</p>	

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 15	<u>NO TEMPORARY REQUESTED</u>	NEEDS/PROBLEMS/ COMMENTS:
	JESSICA PICKINPAUGH , non-relative, is Petitioner.	
	Father: JASON BAKER – Consent & Waiver of Notice filed 08/28/13; Personally served on 08/10/13	
	Mother: TORI BAKER – Consent & Waiver of Notice filed 08/28/13; Personally served on 08/26/13	
Cont. from 092513, 103013	Paternal grandfather: DAVID BAKER – Served by mail on 08/20/13	<u>CONTINUED FROM 10/30/13</u> Minute Order from 10/30/13 states: Also present in the courtroom is Rebekah Baker. Matter continued to 11/13/13. The Court Investigator is ordered to speak with Rebekah regarding any preference she may have with respect to a guardian.
<input type="checkbox"/> Aff.Sub.Wit.	Paternal grandmother: TONI APPLEBEE – Served by mail on 08/20/13	
<input checked="" type="checkbox"/> Verified	Maternal grandfather: DANIEL YOUNG – Served by mail on 08/20/13	
<input type="checkbox"/> Inventory	Maternal grandmother: ROWENA SVILICH – deceased	
<input type="checkbox"/> PTC	Siblings: KIMBERLY BAKER (13) – Served by mail on 08/20/13, TIMOTHY BAKER (11), ERICK MYERS, JR. (1)	
<input type="checkbox"/> Not.Cred.	Petitioner states that she is friend of the mother. The minor has been living with Petitioner and is enrolled in high school. The mother is unable to provide a stable and safe home life.	1. Need proof of personal service at least 15 days before the hearing of Notice of Hearing with a copy of the Petition for Appointment of Guardian of the Person <u>or</u> Consent & Waiver of Notice for: - Rebekah Baker (minor)
<input checked="" type="checkbox"/> Notice of Hrg	Objection to Guardianship filed by mother, Tori Baker, on 09/05/13 states: that she no longer agrees with the Petitioner being appointed as guardian. Objector states that she has learned that the minor is often left unsupervised with an 18 year old male and that she is exposed to drugs and alcohol use in the Petitioner's home. Mother wants the minor to live with her (mother's) parents.	
<input checked="" type="checkbox"/> Aff.Mail		
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input checked="" type="checkbox"/> Pers.Serv.		
<input checked="" type="checkbox"/> Conf. Screen		
<input checked="" type="checkbox"/> Letters		
<input checked="" type="checkbox"/> Duties/Supp		
<input checked="" type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input checked="" type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input checked="" type="checkbox"/> Order		
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input checked="" type="checkbox"/> UCCJEA	DSS Social Worker Irma Ramirez filed a report on 09/11/13.	
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		
		Reviewed by: JF
		Reviewed on: 11/06/13
		Updates:
		Recommendation:
		File 6A – Baker

Atty Ramirez, Irene A. (for Jessica Pickinpaugh – non-relative/competing Petitioner)

Atty Young, Daniel (pro per – maternal grandfather/Petitioner)

Atty Young, Shirley (pro per – maternal step-grandmother/Petitioner)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Age: 15		<u>NO TEMPORARY REQUESTED</u>		NEEDS/PROBLEMS/COMMENTS:	
		DANIEL YOUNG and SHIRLEY YOUNG,		<u>CONTINUED FROM 10/30/13</u>	
		maternal grandfather and step-grandmother,		Minute Order from 10/30/13 states: Also	
		are Petitioners.		present in the courtroom is Rebekah Baker.	
Cont. from 103013		Father: JASON BAKER – Personally served on		Matter continued to 11/13/13. The Court	
	Aff.Sub.Wit.		10/13/13	Investigator is ordered to speak with Rebekah	
✓	Verified		Mother: TORI BAKER – Consent & Waiver of	regarding any preference she may have with	
	Inventory		Notice filed 10/21/13	respect to a guardian.	
	PTC		Paternal grandfather: DAVID BAKER– Served	1. Notice of Hearing filed 10/21/13	
	Not.Cred.		by mail on 10/11/13,	states that the hearing date is	
✓	Notice of Hrg		Paternal grandmother: TONI APPLEBEE –	10/11/13 at item 4(a); however the	
✓	Aff.Mail	w/	Served by mail on 10/11/13,	correct hearing date is 10/30/13. It is	
	Aff.Pub.		Maternal grandmother: ROWENA SVILICH -	unclear whether the Notice of	
	Sp.Ntc.		deceased	Hearing served to the persons	
✓	Pers.Serv.		Siblings: KIMBERLY BAKER (13) – Served by mail	entitled to Notice had the incorrect	
✓	Conf. Screen		on 10/11/13, TIMOTHY BAKER (11) – Served by	hearing date. Need revised Notice	
✓	Letters		mail on 10/11/13, ERICK MYERS, JR. (1)	of Hearing with the correct hearing	
✓	Duties/Supp		Petitioners state that Rebekah is currently living	date with proof of service's reflecting	
	Objections		with them and is going to school. The mother	that the persons entitled to notice	
	Video Receipt		is unable to provide a safe and stable home.	were served with a Notice of Hearing	
✓	CI Report		Rebekah's youngest sibling was placed with	with the correct hearing date.	
	9202		petitioners by CPS. Petitioners believe that	2. Need CI report from Kern County.	
✓	Order		Rebekah should be raised with her sibling.		
	Aff. Posting		Court Investigator Julie Negrete filed a	Reviewed by: JF	
	Status Rpt		report on 10/18/13.	Reviewed on: 11/06/13	
✓	UCCJEA			Updates:	
	Citation			Recommendation:	
	FTB Notice			File 6B – Baker	

Atty Johnson, Mark D., sole practitioner of Sanger (for Petitioner Eugene Edward Glendenning)

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 7/13/2005		EUGENE EDWARD GLENDENNING , son, and named Executor without bond, is Petitioner. Full IAEA – O.K. Will Dated: 9/12/1995 Residence: Clovis Publication: Business Journal	NEEDS/PROBLEMS/COMMENTS: Page 8 is the <i>Spousal Property Petition</i> filed by Petitioner in the <i>Estate of Eugene J. Glendenning</i> , as personal representative of the <i>Estate of Agnes Maude Glendenning</i> . Note: Court will set status hearings as follows: <ul style="list-style-type: none"> Friday, April 18, 2014 at 9:00 a.m. in Dept. 303 for filing of final inventory and appraisal; and Friday, January 16, 2015 at 9:00 a.m. in Dept. 303 for filing of first account and/or petition for final distribution. Pursuant Local Rule 7.5, if the documents noted above are filed 10 days prior to the dates listed, the hearings will be taken off calendar and no appearance will be required.
Cont. from 101613			
Aff.Sub.Wit.	S/P		
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	W/		
✓ Aff.Pub.			
Sp.Ntc.		Estimated value of the Estate: Real property - \$310,000.00 Personal property - \$ 37,100.00 Total - \$347,000.00	
Pers.Serv.			
Conf. Screen			
Aff. Posting			
✓ Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
✓ Letters		Reviewed by: LEG Reviewed on: 11/7/13 Updates: Recommendation: SUBMITTED File 7 – Glendenning	
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

Probate Referee: Steven Diebert

Atty Johnson, Mark D., sole practitioner of Sanger (for Petitioner Eugene Edward Glendenning)

Spousal or Domestic Partner Property Petition (Prob. C. 13650)

DOD: 2/18/1996		<p>EUGENE EDWARD GLENDENNING, son and Petitioner in Case #13CEPR00794 seeking appointment as personal representative of the Estate of AGNES MAUDE GLENDENNING, is Petitioner.</p> <p>No other proceedings.</p> <p>Will dated 9/12/1995 devises entire estate to Decedent's spouse, AGNES MAUDE GLENDENNING.</p> <p>Petitioner states Decedent and Agnes Maude Glendenning were married on 8/6/1944, and the real property subject to this <i>Petition</i> located on Jasmine Avenue in Clovis was acquired by Eugene and Agnes, husband and wife as Joint Tenants in Common in November of 1987. Petitioner states the property was subsequently conveyed to Eugene and Agnes, husband and wife as Community Property on 9/14/1995. Petitioner states there also exists a <i>Community Property Agreement</i> between Eugene and Agnes that was executed on 9/12/1995 (copy attached signed by Eugene and Agnes, and indicates (in sum) that they, as husband and wife, agree that all property held by them is community property, with the purpose of the agreement being to make clear to their executors, trustees, heirs and beneficiaries that all of their property is held as community property notwithstanding how title is described on any particular piece of property.</p> <p>Petitioner requests Court confirmation that ½ interest in the real property located at 1152 Jasmine Ave., Clovis, belongs to AGNES MAUDE GLENDENNING, and should be distributed to Petitioner as [proposed] personal representative of the <i>Estate of Agnes Maude Glendenning</i>.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Page 7 is the <i>Petition for Probate of Will</i> filed by Petitioner in the <i>Estate of Agnes Maude Glendenning</i>.</p> <p>1. Need proof of <i>Letters Testamentary</i> issued to Petitioner Eugene E. Glendenning in the <i>Estate of Agnes Maude Glendenning</i>, Case #13CEPR00794.</p>
Cont. from 101613			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail W/		
<input type="checkbox"/>	Aff.Pub.		
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<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Reviewed by: LEG</p> <p>Reviewed on: 11/7/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 8 – Glendenning</p>	

Petition for Order Approving Establishment of Special Needs Trust

		HELEN WOODWARD , guardian ad litem, is petitioner.	NEEDS/PROBLEMS/COMMENTS:
			<ol style="list-style-type: none"> 1. Need Notice of Hearing (Mandatory Judicial Council form GC-020) 2. Need proof of service of the Notice of Hearing on: <ol style="list-style-type: none"> a. Daniel Kandarian b. Suzanne Cooper c. Tom Avedisian d. Louise Avedisian 3. Need proof of service of the Notice of Hearing along with a copy of the Petition (Probate Code §3604(2)) on: <ol style="list-style-type: none"> a. Director of Department of Health Care Services b. Director of Developmental Services c. Director of State Hospitals. 4. Proposed Trust does not comply with Local Rule 7.19 and California Rules of Court 7.903. 5. California Rules of Court Rule 7.903 (c)(5) requires the Trustees to post bond. 6. Order does not include a copy of the proposed trust.
Cont. from 101613		Petitioner states Daniel Kandarian is to receive \$50,000.00 as a result of a settlement of a dispute over the validity of the Wanda Kandarian Trust.	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		<p>Daniel Kandarian is disabled and received needs-based public benefits. Mr. Kandarian was struck by a car while riding while riding a motorcycle without a helmet in 1984, which seriously impaired both his physical and mental abilities. Mr. Kandarian requires a trust to provide for his care and to purchase a trailer for his personal dwelling.</p> <p>After payment of costs and attorney fees Mr. Kandarian will received approximately \$47,800.00. Petitioner seeks to establish a Special Needs Trust and an order that Petitioner is authorized to sign the proposed Special Needs Trust as grantor.</p> <p>Petitioner requests the Court establish the Daniel Kandarian Special Needs Trust (copy attached to petition).</p> <p>That Tom Avedisian and Louise Avedisian, first cousins of Daniel Kandarian shall service as co-trustee's without bond.</p> <p>That all statutory liens in favor of the Department of Health Services, Department of Mental Health, the State Department of Developmental Services, and any county, or city and county in California must first be satisfied pursuant to Probate Code §3604(d).</p> <p>That the Trustee provide the court with a biennial accounting and report beginning one year from the date the Court approves the establishment of the trust and every two years thereafter unless the ordered by the court to be more frequent.</p>	
			Please see additional page
			Reviewed by: KT
			Reviewed on: 11/7/13
			Updates:
			Recommendation:
			File 9 – Kandarian

7. Concerns with the proposed trust include, but are not limited to, the following:
- a. Section 3 of the Trust allows the trustee to pay or apply for the benefit of the beneficiary, such amounts from the principal or income, up to the how of each in the trustee's sole discretion for the beneficiaries special needs. Items or services include: incidental spending money, travel expenses, auto expenses, food, utilities, animal care, personal items, such as radios and televisions, educational expenses and supplies, and health care services and supplies supplemental to those that the beneficiary is entitled to receive under government assistance programs. It has been the policy of the court not to grant blanket authority without court oversight. Generally living expenses, such as food and utilities are not allowable expenses under a special needs trust. In addition, the trust does not state how the items/services listed specifically relate to the beneficiaries special needs.
 - b. Section 10 of the Trust allows the trustee to use trust funds for the purchase of a home for the beneficiary. The purchase of a home should be subject to the approval of the court.
 - c. Section 14 of the Trust allows the Trustee to terminate the Trust and distribute the assets, if in their sole discretion they determine it is appropriate. The Trust should only be allowed to be terminated and distributed upon order of the Court.
 - d. Section 15 also deals with termination of the Trust and should not be included in the terms of the Trust. The Trust should only be allowed to be terminated and distributed upon order of the Court.

Note: If the petition is granted, status hearings will be set as follows:

- **Friday, December 13, 2013** at 9:00 a.m. in Department 303, for the filing of the bond.
- **Friday, January 16, 2015** at 9:00 a.m. in Department 303, for the filing of the first account

Petition for Appointment of Probate Conservator of the Person and Estate (Prob. C.
1820, 1821, 2680-2682)

Age: 77		TEMP EXPIRES 11-13-13	NEEDS/PROBLEMS/COMMENTS:
		PUBLIC GUARDIAN is Petitioner and requests appointment as Conservator of the Person with medical consent powers and as Conservator of the Estate.	CI advised rights on 10-30-13
		Voting rights affected	Voting rights affected - Need minute order
		A Capacity Declaration was filed 10-3-13.	1. The Capacity Declaration includes a Dementia Attachment in support of dementia placement powers; however, the petition does not request dementia powers. Therefore, counsel has not been appointed for the proposed Conservatee pursuant to Probate Code §2356.5. If Petitioner is requesting dementia powers, continuance will be required for appointment of counsel and proper notice to the Proposed Conservatee and relatives of the amendment to the petition.
<input type="checkbox"/>	Aff.Sub.Wit.	Estimated value of estate: Personal property: \$21,124.52 Annual income: \$32,307.00	
<input checked="" type="checkbox"/>	Verified	Petitioner states the proposed Conservatee currently resides at Community Subacute & Transitional Care Center. His son Greg reportedly is an agent under a power of attorney for his finances. The referral came from the Care Center because he has an outstanding bill of over \$45,000.00 and his son is not responsive to his needs. Petitioner states that about four years ago, Mr. Walker was found on the floor of his home by Meals on Wheels after a fall and his hip was broken. Public Guardian asserts conservatorship of the person and estate is necessary because there are no family or friends willing or able to act as conservator and because his bills are not being paid. Greg could not give a reasonable explanation for where the money from the sale of his father's home went and hung up on the Public Guardian when pressed about the issue. According to the bank, there were numerous questionable withdrawals of up to \$400/day. Large amounts were paid to a motorcycle and a cell phone company.	
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	W	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input checked="" type="checkbox"/>	Pers.Serv.	W	
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input checked="" type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Court Investigator Jennifer Daniel filed a report on 11-6-13.			Reviewed by: skc Reviewed on: 11-7-13 Updates: Recommendation: File 10 – Walker

DOD: 11-11-11			DALE EWING , Nephew, is Petitioner and requests appointment as Administrator with Full IAEA with bond of \$53,500.00. Full IAEA – ok Decedent died intestate Residence: Fresno Publication: Fresno Business Journal Estimated value of estate: Personal property: \$ 5,000.00 Real property: \$ 48,500.00 Total: \$ 53,500.00 Probate Referee: Steven Diebert	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner lists at least two relatives at #8 that he does not have an address for and did not send Notice of Hearing to. The Court may require declaration of due diligence for: - Stella (niece) - David Kempf (nephew) - Additional child or children of Sophie Scharton (sister)
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	w		
✓	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
✓ s	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: skc				
Reviewed on: 11-6-13				
Updates:				
Recommendation:				
File 11 – Kempf				

Petition for Probate of Will and for Letters Testamentary; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 06/12/13		BARBARA BERBERIAN , surviving spouse/named alternate Executor without bond, is Petitioner. Full IAEA – OK Will dated 05/23/96 Residence: Fresno Publication: The Business Journal <u>Estimated Value of the Estate:</u> Total - \$1,500,000.00 Probate Referee: RICK SMITH	NEEDS/PROBLEMS/COMMENTS: <u>Note: If the petition is granted status hearings will be set as follows:</u> <ul style="list-style-type: none"> • Friday, 04/11/14 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 01/09/15 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter, the status hearing will come off calendar and no appearance will be required.
Cont. from			
<input type="checkbox"/>	Aff.Sub.Wit. s/p		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
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<input checked="" type="checkbox"/>	Aff.Pub.		
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<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
		Reviewed by: JF Reviewed on: 11/07/13 Updates: Recommendation: SUBMITTED File 12 – Berberian	

Age: 63		LELAND R. MITCHELL, Brother, is Conservator of the Estate with bond of \$565,000.00.	NEEDS/PROBLEMS/COMMENTS:
		The Fourth Account was settled on 9-20-11 and the Court set this status hearing for filing of the Fifth Account.	<p><u>Note:</u> The Conservator was previously represented by Attorney John Barrus; however, pursuant to Substitution of Attorney filed 10-10-13, Mr. Mitchell is now self-represented.</p> <p>1. Need Fifth Account or current status report per local rule.</p>
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 11-6-13
			Updates:
			Recommendation:
			File 13 – Mitchell

Atty Smith, Jane T.
 Atty LeVan, Nancy J.

Status Hearing Re: Accounting

Age:			NEEDS/PROBLEMS/COMMENTS:	
DOD:				
Cont. from				
	Aff.Sub.Wit.			
	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			
	Aff.Mail			
	Aff.Pub.			
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
	Letters			
	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
				<p><u>OFF CALENDAR</u></p> <p>Second Account was settled 10-2-13 Third Account due by 11-6-15</p>
				Reviewed by: skc
		Reviewed on: 11-7-13		
		Updates:		
		Recommendation:		
		File 14 –Barron		

<div style="border: 1px solid black; padding: 2px;">DOD: 10-7-12</div> <div style="border: 1px solid black; padding: 2px;">Aff.Sub.Wit.</div> <div style="border: 1px solid black; padding: 2px;">Verified</div> <div style="border: 1px solid black; padding: 2px;">Inventory</div> <div style="border: 1px solid black; padding: 2px;">PTC</div> <div style="border: 1px solid black; padding: 2px;">Not.Cred.</div> <div style="border: 1px solid black; padding: 2px;">Notice of Hrg</div> <div style="border: 1px solid black; padding: 2px;">Aff.Mail</div> <div style="border: 1px solid black; padding: 2px;">Aff.Pub.</div> <div style="border: 1px solid black; padding: 2px;">Sp.Ntc.</div> <div style="border: 1px solid black; padding: 2px;">Pers.Serv.</div> <div style="border: 1px solid black; padding: 2px;">Conf. Screen</div> <div style="border: 1px solid black; padding: 2px;">Letters</div> <div style="border: 1px solid black; padding: 2px;">Duties/Supp</div> <div style="border: 1px solid black; padding: 2px;">Objections</div> <div style="border: 1px solid black; padding: 2px;">Video Receipt</div> <div style="border: 1px solid black; padding: 2px;">CI Report</div> <div style="border: 1px solid black; padding: 2px;">9202</div> <div style="border: 1px solid black; padding: 2px;">Order</div> <div style="border: 1px solid black; padding: 2px;">Aff. Posting</div> <div style="border: 1px solid black; padding: 2px;">Status Rpt</div> <div style="border: 1px solid black; padding: 2px;">UCCJEA</div> <div style="border: 1px solid black; padding: 2px;">Citation</div> <div style="border: 1px solid black; padding: 2px;">FTB Notice</div>	<p>JOAN ST. LOUIS, Spouse, filed Petition for Assumption of Law Practice of David St. Louis on 9-6-13.</p> <p>Background: Mrs. St. Louis' petition requested:</p> <ol style="list-style-type: none"> 1) That the Court assume jurisdiction over the law practice of David J. St. Louis and appoint attorney PAUL T. CHAMBERS to represent and assist the Court in assuming jurisdiction; 2) Allow Mr. Chambers to appoint himself as receiver and take possession and control of any and all bank accounts related to Mr. St. Louis' law practice, including the attorney-client trust account which contained \$54,502.09 at 3-31-13; 3) Coordinate with Allison St. Louis, former legal secretary, to determine the clients entitled to funds and the amounts each is owed; 4) Upon determining the recipients and the amounts owed, that Mr. Chambers be allowed to issue checks to the recipients without further court order; 5) Specifically, that Mr. Chambers be allowed, without further Court order, to issue checks from a certain estate account (John K. Shirin Estate) to those recipients entitled thereto; and 6) Upon completion, provided accounting. <p>Non-Opposition to Petition was filed 9-30-13 by the State Bar of California.</p> <p>A Creditor's Claim and Request for Special Notice was filed 9-30-13 by Attorney J. Patrick Sullivan, who represents Walter Wentz, Creditor.</p> <p>Limited Opposition to Petition was filed 10-9-13 by BIANCA SORIA. Ms. Soria states she was a client of Mr. St. Louis, who was wired \$65,000.00 in connection with a settlement. Ms. Soria requested that as a condition to granting the petition, that the Court direct Mr. Chambers to distribute the funds to her, or to post appropriate bond.</p> <p>At hearing on 10-16-13, the Court granted the petition with additional orders and set this status hearing.</p> <p>Subsequent to the hearing, both attorneys David Roberts and Donald Cram submitted competing proposed orders.</p> <p>Therefore, the Court will address the competing proposed orders at this status hearing.</p>	<div style="border: 1px solid black; padding: 2px;">NEEDS/PROBLEMS/COMMENTS:</div> <div style="border: 1px solid black; padding: 2px; margin-top: 10px;">Reviewed by:</div> <div style="border: 1px solid black; padding: 2px; margin-top: 2px;">Reviewed on:</div> <div style="border: 1px solid black; padding: 2px; margin-top: 2px;">Updates:</div> <div style="border: 1px solid black; padding: 2px; margin-top: 2px;">Recommendation:</div> <div style="border: 1px solid black; padding: 2px; margin-top: 2px;">File 15 – St. Louis</div>
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Pro Per Boos, Amanda (Pro Per Petitioner, mother)

Petition for Visitation

Age: 5 years		<p>AMANDA BOOS, mother, is Petitioner.</p> <p>KATRINA BOOS and ANDREW BOOS, maternal grandparents, were appointed Guardians on 9/20/2011, and <i>Letters</i> issued on 10/3/2011.</p> <p>Father: MICHAEL STARK</p> <p>Paternal grandfather: Anthony Stark Paternal grandmother: Deceased</p> <p>Petitioner states she would like to request visitation with the child for the following days:</p> <ul style="list-style-type: none"> • Every Tuesday from 2:00 p.m. to 6:00 p.m.; • Every Saturday from 11:00 a.m. to 6:00 p.m.; • Phone calls from Monday to Sunday, one call per day. 	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 10/9/2013: <i>Minute Order</i> [Judge Cardoza] states: No appearances. Matter continued to 11/13/2013. The Court directs that a copy of the minute order and examiner notes be provided to Amanda Boos.</p> <p>Note: Clerk's <i>Certificate of Mailing</i> shows the <i>Minute Order</i> dated 10/9/2013 and the examiner notes were mailed to Petitioner Amanda Boos on 10/23/2013.</p> <p>Note: <i>Minute Order</i> dated 9/20/2011 from the hearing on the petition for appointment of guardian states in pertinent part that visitation is to be determined by the Guardians.</p> <p>The following issues from the last hearing remain:</p> <ol style="list-style-type: none"> 1. Need <i>Notice of Hearing</i> and proof of mailed service of the <i>Notice of Hearing</i> with a copy of the petition pursuant to Probate Code §§ 1460 and 1511 for the following persons: <ul style="list-style-type: none"> • Katrina Boos, Guardian; • Andrew Boos, Guardian; • Michael Stark, Father; • Anthony Stark, Paternal grandfather. 	
Cont. from 100913				
<input type="checkbox"/>	Aff.Sub.Wit.			
✓	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input type="checkbox"/>	Notice of Hrg			X
<input type="checkbox"/>	Aff.Mail			X
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input type="checkbox"/>	Pers.Serv.			
<input type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		<p>Reviewed by: LEG</p> <p>Reviewed on: 11/7/13</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 16 - Stark</p>		

Petition for Visitation

Destiny, 2		JESSE CASTELLANOS, JR., father, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
Gage, 3			
		LUCIA DE LA ROSA and MOISES CASTELLANOS , paternal great aunt and great uncle, were appointed Co-Guardians of Destiny on 02/15/12.	1. Petitioner filed a Notice of Hearing with both a proof of service by mail and proof of personal service showing service to the guardians on 10/08/13. It is unclear whether they were served personally or by mail. Further, the proofs of service are both signed by Petitioner as if he did the serving of the Notice. However, Notice must be served on the relevant parties by a person over the age of 18 who is not a party to the matter.
Cont. from		MANJIT SINGH , maternal aunt, was appointed Guardian of Gage on 06/04/13.	2. Due to Note 1 above, need proof of service by mail at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petitions for Visitation</i> <u>or</u> Declaration of Due Diligence for:
<input type="checkbox"/>	Aff.Sub.Wit.	Mother: KAMALJIT SINGH	<ul style="list-style-type: none"> - Lucia De La Rosa (guardian of Destiny) - Moises Castellanos (guardian of Destiny) - Manjit Singh (guardian of Gage) - Kamaljit Singh (mother) - Jesse Castellanos, Sr. (paternal grandfather) - Linda Beltran (paternal grandmother) - Gurchhinder Singh (maternal grandfather) - Piar Singh (maternal grandmother)
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory	Paternal grandfather: JESSE CASTELLANOS, SR. Paternal grandmother: LINDA BELTRAN	
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.	Maternal grandfather: GURCHHINDER SINGH Maternal grandmother: PIARI SINGH	
<input checked="" type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	<input checked="" type="checkbox"/>	
<input type="checkbox"/>	Conf. Screen	Petitioner states that he has not been able to visit with his children for at least a month. He states that he is currently clean and sober and is following through with rehab and all of the services he is supposed to. Petitioner states that he wants to visit with his children.	
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input type="checkbox"/>	Order		<input checked="" type="checkbox"/>
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 11/07/13
			Updates:
			Recommendation:
			File 17 – Castellanos

Age: 10		JANIE VIDALES , mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS:
		GINA CHAVEZ , maternal aunt, was appointed Guardian on 07/22/13.	<ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of service by mail at least 15 days before the hearing of Notice of Hearing with a copy of the <i>Petition for Termination of Guardianship or Consent & Waiver of Notice or Declaration of Due Diligence</i> for: <ul style="list-style-type: none"> - Gina Chavez (guardian) - Deonicio Castro Ambroso (father) - Felix Castro (paternal grandfather) - Doroteo Castro (paternal grandmother) - Maternal grandfather - Olga Guerra (maternal grandmother)
		Father: DEONICIO CASTRO AMBROSO	
Cont. from		Paternal grandfather: FELIX CASTRO	
<input checked="" type="checkbox"/>	Aff.Sub.Wit.	Paternal grandmother: DOROTEO CASTRO	
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC	Maternal grandfather: NOT LISTED	
<input type="checkbox"/>	Not.Cred.	Maternal grandmother: OLGA GUERRA	
<input type="checkbox"/>	Notice of Hrg	Petitioner states that wants her son to come home to live with her. She states that she has a stable home and food to provide him.	
<input type="checkbox"/>	Aff.Mail	Further, she states that the guardian's children hit the minor and he does not want to live with her anymore.	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen	Court Investigator Jennifer Daniel filed a report on 11/05/13.	
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
			Reviewed by: JF
			Reviewed on: 11/07/13
			Updates:
			Recommendation:
			File 18 – Vidales

Age: 8 Cont. from <table border="1" style="width: 100%; border-collapse: collapse;"> <tr> <td style="width: 5%;"></td> <td style="width: 85%;">Aff.Sub.Wit.</td> <td style="width: 10%;"></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Verified</td> <td></td> </tr> <tr> <td></td> <td>Inventory</td> <td></td> </tr> <tr> <td></td> <td>PTC</td> <td></td> </tr> <tr> <td></td> <td>Not.Cred.</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Notice of Hrg</td> <td></td> </tr> <tr> <td></td> <td>Aff.Mail</td> <td style="text-align: center;">x</td> </tr> <tr> <td></td> <td>Aff.Pub.</td> <td></td> </tr> <tr> <td></td> <td>Sp.Ntc.</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Pers.Serv.</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Conf. Screen</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Letters</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Duties/Supp</td> <td></td> </tr> <tr> <td></td> <td>Objections</td> <td></td> </tr> <tr> <td></td> <td>Video Receipt</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>CI Report</td> <td></td> </tr> <tr> <td></td> <td>9202</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>Order</td> <td></td> </tr> <tr> <td></td> <td>Aff. Posting</td> <td></td> </tr> <tr> <td></td> <td>Status Rpt</td> <td></td> </tr> <tr> <td style="text-align: center;">✓</td> <td>UCCJEA</td> <td></td> </tr> <tr> <td></td> <td>Citation</td> <td></td> </tr> <tr> <td></td> <td>FTB Notice</td> <td></td> </tr> </table>		Aff.Sub.Wit.		✓	Verified			Inventory			PTC			Not.Cred.		✓	Notice of Hrg			Aff.Mail	x		Aff.Pub.			Sp.Ntc.		✓	Pers.Serv.		✓	Conf. Screen		✓	Letters		✓	Duties/Supp			Objections			Video Receipt		✓	CI Report			9202		✓	Order			Aff. Posting			Status Rpt		✓	UCCJEA			Citation			FTB Notice		<p style="text-align: center;"><u>TEMPORARY EXPIRES 11/13/13</u></p> <p>ROSEMARY MORENO, paternal grandmother, is Petitioner.</p> <p>Father: VICENTE MORENO – <i>Personally served on 09/11/13</i> Mother: MARGIE MORALES – <i>Declaration of Due Diligence filed 09/10/13</i></p> <p>Paternal grandfather: RUBEN MORENO – <i>deceased</i></p> <p>Maternal grandparents: UNKNOWN</p> <p>Sibling: VICTORIA FRY</p> <p>Petitioner states that the father is unstable and not able to provide for the minor.</p> <p>Court Investigator Samantha Henson filed a report on 11/06/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Note: Father stated that he consented to both the temporary and permanent guardianship in Court on 09/23/13.</p> <ol style="list-style-type: none"> 1. Need proof of service at least 15 days before the hearing of <i>Notice of Hearing</i> with a copy of the <i>Petition for Appointment of Guardian of the Person</i> <u>or</u> Consent & Waiver of Notice <u>or</u> Declaration of Due Diligence for: <ol style="list-style-type: none"> a. Margie Morales (mother) – Personal service required, unless diligence is found. Declaration of Due Diligence filed 09/10/13 states that the mother has had no contact with the minor since 2007. b. Maternal grandparents – service by mail sufficient. <table border="1" style="width: 100%; border-collapse: collapse; margin-top: 10px;"> <tr> <td>Reviewed by: JF</td> </tr> <tr> <td>Reviewed on: 11/07/13</td> </tr> <tr> <td>Updates:</td> </tr> <tr> <td>Recommendation:</td> </tr> <tr> <td>File 19 – Moreno</td> </tr> </table>	Reviewed by: JF	Reviewed on: 11/07/13	Updates:	Recommendation:	File 19 – Moreno
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Petition for Letters of Administration; Authorization to Administer Under IAEA (Prob. C. 8002, 10450)

DOD: 02/06/2012		ANH PHU TU , surviving spouse is petitioner and requests appointment as Executor without bond.	NEEDS/PROBLEMS/COMMENTS:
		All heirs waive bond	<p>1. Petition states decedent died intestate. Petitioner requests appointment as executor, if decedent died without a will petition should request appointment as administrator.</p> <p>2. #5a(7) or 5a(8) of the Petition was not answered regarding issue of predeceased child.</p> <p>Note: If the petition is granted status hearings will be set as follows:</p> <ul style="list-style-type: none"> • Friday, 04/11/2014 at 9:00a.m. in Dept. 303 for the filing of the inventory and appraisal <u>and</u> • Friday, 01/09/2015 at 9:00a.m. in Dept. 303 for the filing of the first account and final distribution. <p>Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior to the hearings on the matter the status hearing will come off calendar and no appearance will be required.</p>
Cont. from		Full IAEA – o.k.	
<input type="checkbox"/>	Aff.Sub.Wit.	Decedent died intestate	
<input checked="" type="checkbox"/>	Verified	Residence: Fresno	
<input type="checkbox"/>	Inventory	Publication: The Business Journal	
<input type="checkbox"/>	PTC	Estimated value of the Estate:	
<input type="checkbox"/>	Not.Cred.	Real property - \$331,293.00	
<input checked="" type="checkbox"/>	Notice of Hrg	Less Encumbrances - \$323,194.00	
<input checked="" type="checkbox"/>	Aff.Mail	Total: \$8,099.00	
<input type="checkbox"/>	Aff.Pub.	Probate Referee: Rick Smith	
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: LV
Reviewed on: 11/07/2013
Updates:
Recommendation:
File 20 – Dunn

Ronin (3 months)		<p>TEMP GRANTED EX PARTE EXPIRES 11-16-13</p> <p>GENERAL HEARING 1-7-14</p> <p>TONY PHOMPONG, Paternal Uncle, is Petitioner.</p> <p>Father: ROBERT PHOMPONG - Nominates, consents, and waives notice</p> <p>Mother: NANCY XIONG - Declaration of Due Diligence filed 11-4-13</p> <p>Paternal Grandfather: Som Phompong - Consents and waives notice</p> <p>Paternal Grandmother: Chath Phompong - Consents and waives notice</p> <p>Maternal Grandfather: Dao Xiong Maternal Grandmother: Mai Teng Yang</p> <p>Petitioner states the children have been with him since August 2013, but the mother is keeping the children's welfare benefits. All Petitioner has is their medical card, but he needs their benefits to buy them clothing and groceries. If the mother has the money, she is not spending it on the children but keeping the funds. Also, Petitioner needs a temporary order to keep the mother from taking the children. Petitioner fears that once he applies for their benefits that she will come for them. Petitioner alleges the mother is using drugs. The father is incarcerated with an expected release of April 2014. Petitioner states he will provide his nephews with a stable and loving home.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>1. If notice to the mother is not excused per Declaration of Due Diligence, need proof of personal service of Notice of Hearing with copy of temp petition at least five court days prior to the hearing per Probate Code §2250(e) on: - Nancy Xiong (Mother)</p>
R.J. (14 months)			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
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<input type="checkbox"/>	Aff. Posting		
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<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: skc
Reviewed on: 11-7-13
Updates:
Recommendation:
File 22 – Phompong

Petition for Appointment of Temporary Guardian of the Person

Age: 4 years		GENERAL HEARING 12/11/13		NEEDS/PROBLEMS/COMMENTS:		
		GLORIA ANDERSON, maternal grandmother, is petitioner.		<p>Continued from 11/6/13. Minute order states Counsel informs the Court that the parties have agreed to participate in mediation. Counsel is directed to make the necessary arrangements with Mr. Fischer. Matter continued to 11/13/13. The General Hearing remains set for 12/11/13</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing. 2. Need proof of personal service of the Notice of Hearing on: <ol style="list-style-type: none"> a. Diana Valencia (mother) – Note: Mom was personally served with the petition however she has not been served with the Notice of Hearing (Judicial Council form GC-020) as required by Probate Code §2250(e)(1) 		
		Father: UNKNOWN				
		Mother: DIANA VALENCIA				
		Paternal grandparents: Unknown				
		Maternal grandfather: Deceased				
Cont. from 102213, 110613		<p>Petitioner states the minor has been in her care since birth. His mother has an extreme history with drug abuse. She has used methamphetamine off and on for several years. Mom has ten children; eight of those children reside primarily with their biological father and have no relationship with their mother. The minor tested positive for drugs at birth.</p> <p>Supplemental Declaration of Gloria Anderson filed on 10/31/13. The declaration includes several declarations from others stating why the minor should be with the petitioner.</p>				
	Aff.Sub.Wit.					
✓	Verified					
	Inventory					
	PTC					
	Not.Cred.					
	Notice of Hrg					X
	Aff.Mail					
	Aff.Pub.					
	Sp.Ntc.					
	Pers.Serv.			X		
✓	Conf. Screen					
✓	Letters					
✓	Duties/Supp					
	Objections					
	Video Receipt					
	CI Report					
	9202					
✓	Order					
	Aff. Posting					
	Status Rpt					
✓	UCCJEA					
	Citation					
	FTB Notice					
				Reviewed by: KT		
				Reviewed on: 11/7/13		
				Updates:		
				Recommendation:		
				File 23 – Valencia		